Q4 & FY 2012 EARNINGS CONFERENCE CALL

27 February 2013

DISCLAIMER

- This document includes forward-looking statements. All statements other than statements of historical fact included in this document regarding our business, financial condition, results of operations and certain of our plans, objectives, assumptions, projections, expectations or beliefs with respect to these items and statements regarding other future events or prospects, are forward-looking statements. These statements include, without limitation, those concerning: our strategy and our ability to achieve it; expectations regarding sales, profitability and growth; plans for the construction of new data centers; our possible or assumed future results of operations; research and development, capital expenditure and investment plans; adequacy of capital; and financing plans. The words "aim," "may," "will," "expect," "anticipate," "believe," "future," "continue," "help," "estimate," "plan," "schedule," "intend," "should," "shall" or the negative or other variations thereof as well as other statements regarding matters that are not historical fact, are or may constitute forward-looking statements.

- In addition, this document includes forward-looking statements relating to our potential exposure to various types of market risks, such as foreign exchange rate risk, interest rate risks and other risks related to financial assets and liabilities. We have based these forward-looking statements on our management's current view with respect to future events and financial performance. These views reflect the best judgment of our management but involve a number of risks and uncertainties which could cause actual results to differ materially from those predicted in our forward-looking statements and from past results, performance or achievements. Although we believe that the estimates reflected in the forward-looking statements are reasonable, such estimates may prove to be incorrect. By their nature, forward-looking statements involve risk and uncertainty because they relate to events and depend on circumstances that will occur in the future. There are a number of factors that could cause actual results and developments to differ materially from these expressed or implied by these forward-looking statements. These factors include, among other things:
  - operating expenses cannot be easily reduced in the short term;
  - inability to utilise the capacity of newly planned data centers and data center expansions;
  - significant competition;
  - cost and supply of electrical power;
  - data center industry over-capacity; and
  - performance under service level agreements.

- All forward-looking statements included in this document are based on information available to us on the date of this document. The Company undertakes no obligation to update publicly or revise any forward-looking statement, whether as a result of new information, future events or otherwise, except as may be required by applicable law. All subsequent written and oral forward-looking statements attributable to us or persons acting on our behalf are expressly qualified in their entirety by the cautionary statements contained throughout this document.

- This document contains references to certain non-IFRS financial measures. For definitions of terms such as "Adjusted EBITDA", "Equipped Space", "LTM", and "Recurring Revenue" and a detailed reconciliation between the non-IFRS financial results presented in this document and the corresponding IFRS measures, please refer to the appendix.

STRATEGIC & OPERATIONAL HIGHLIGHTS

David Ruberg – Chief Executive Officer

TWO YEARS AS A PUBLIC COMPANY

Financial Execution

- Revenue up 33%, recurring ARPU up 7%
- Adjusted EBITDA up 45%,
- Adjusted EBITDA margins up 350 bps
- Net Profit up 115%
- Disciplined execution focused on return on investment

Operational Execution

- 12 builds in 9 of our 11 Markets
- Equipped Space up 21% Revenue Generating Space up 29%
- Utilization up 4% points to 76%
- Customer power up 52%
- New Logos in target segments up 36%

Positioned to Continue to Drive Customer and Stakeholder Value

FY 2012 HIGHLIGHTS

Key Financial Highlights

- Revenue increased 13% Y/Y
- Adj EBITDA increased 18% Y/Y
- Adj EBITDA margin 41.5%, up 150 bp Y/Y
- Net profit increased 24% Y/Y[(1)]
- CapEx of €178.3 million[(2)]

Key Operational Highlights

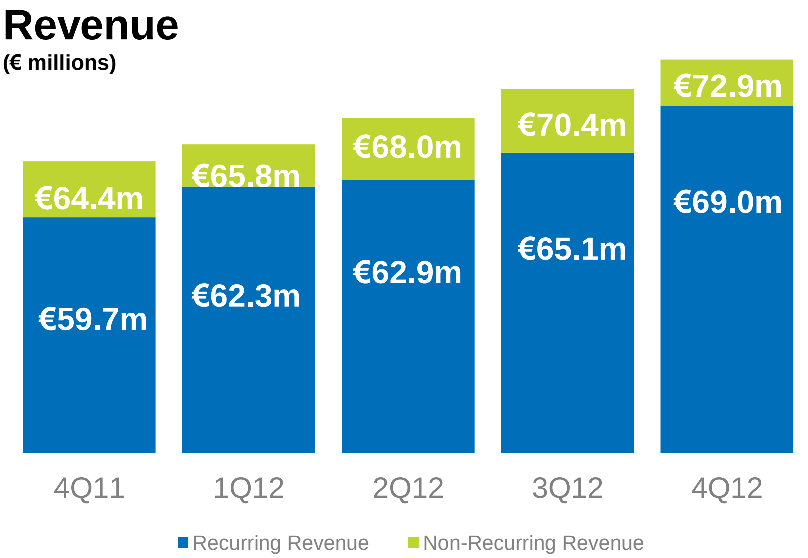
- 4 new data centres & 3 expansions
- Equipped space increased by 18%
- Revenue Generating Space increased by 19%
- Utilisation increased to 76%
- Customer available power increased by 36%

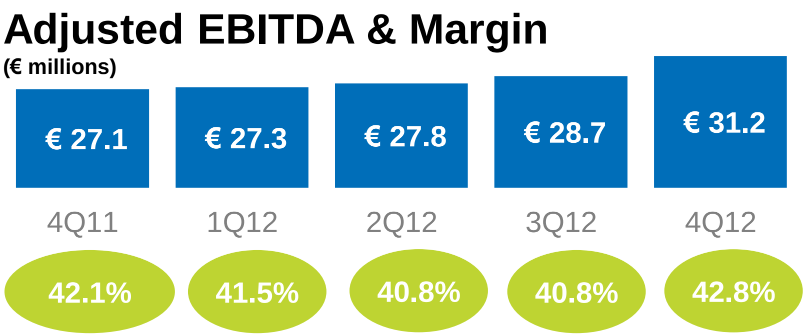
Investments in 2012 Position Interxion for Continued Growth

(1) Net profit was impacted by certain one time items. See Appendix for Net profit reconciliation.
(2) Capital Expenditures, including Intangible Assets.

Q4 FINANCIAL HIGHLIGHTS

- **Q4 Revenue €72.9 Million**
  - Up 13% Y/Y and 3% Q/Q
- **Q4 Recurring Revenue €69.0 Million**
  - Up 16% Y/Y and 6% Q/Q
  - 95% of Total
- **Q4 Adjusted EBITDA of €31.2 Million**
  - Up 15% Y/Y and 9% Q/Q
- **Q4 Adjusted EBITDA margin 42.8%**
  - Up 70 bp Y/Y and 200 bp Q/Q

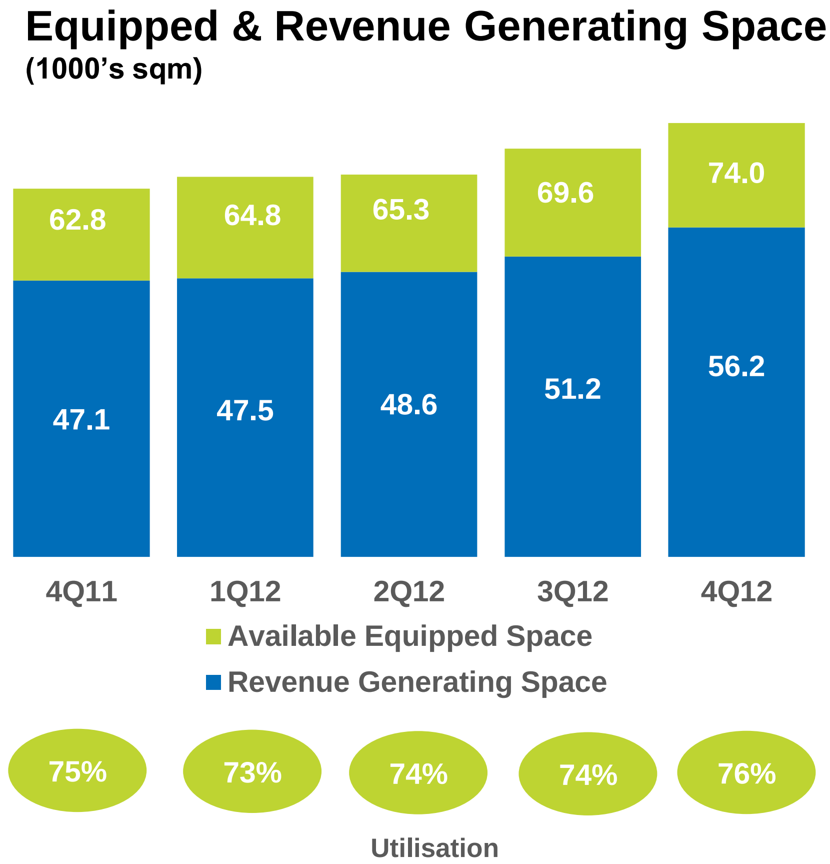




Continued Strong Execution; Organic Revenue & Adjusted EBITDA Growth with Expanding Margins

Q4 OPERATIONAL HIGHLIGHTS

- **Equipped Space of 74,000 sqm**
  - 4,400 sqm added in quarter
  - AMS 5.4, AMS 6, MAD 2, ZUR 1.3
- **Revenue Generating Space of 56,200 sqm**
  - 5,000 sqm installed in quarter
- **Utilisation increased to 76%**



Significant Increases in Revenue Generating Space Drives Higher Utilisation

EXPANDING FACILITIES TO SUPPORT CUSTOMER NEEDS

Includes 2012 – 2013 projects which add 500 or more square metres

- **Added capacity in Amsterdam, Madrid & Zurich during 4Q12**
- **1Q13 Scheduled Openings:**
  - FRA 6.3: 600 sqm
  - LON 2: 400 sqm
  - MAD 2: 600 sqm
  - PAR 7: 2,500 sqm
- **Customer Available Power:**
  - 79 MW at end of 2012;
  - Potential of 107 MW from current data centres and announced projects

Market	Project	Project CapEx (€ millions)	Project Equipped Space	Opened Equipped Space[1]	Target Opening
Frankfurt	FRA 7: New Build	21	1,500	1,500	1Q 2012
Stockholm	STO 1: Phase 4 Expansion	5	500	500	1Q 2012
Paris	PAR 7: Phase 1 New Build	70	4,500	2,000	2Q 2012
Amsterdam	AMS 6: New Build	60	4,400	4,400	3Q 2012
London	LON 2: New Build	38	1,500	1,100	3Q 2012
Amsterdam	AMS 5: Phase 4 Expansion	12	1,000	1,000	4Q 2012
Madrid	MAD 2: Phase 1 of New Build	10	800	200	4Q 2012
Zurich	ZUR 1: Phase 3 Expansion	4	600	600	4Q 2012
Frankfurt	FRA 6: Phase 3 Expansion	5	600	0	1Q 2013
Stockholm	STO 2: Phase 1 of New Build	11	500	0	2Q 2013

Note: CapEx and Equipped Space are approximate and may change.
CapEx reflects the total for the listed project at full power and capacity and may not be all invested in the current year.
Table excludes CPH 1 – Expansion 300 sqm scheduled to open in 2Q 2013
(1) As of 27 February 2013

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BUILDING COMMUNITIES OF INTEREST DELIVERS SIGNIFICANT BENEFITS

Interxion's Core Target Segments

	Digital Media & Distribution	Enterprises	Financial Services	Managed Services Providers	Network Providers
	iStreamPlanet, INTERNAP, overon, RTL INTERACTIVE	CORREOS, BECHTEL, ferrovial	SUNGARD, THOMSON REUTERS, NYSE EURONEXT, NASDAQ OMX, Bloomberg	EUCALYPTUS, flexiant, hp invent, terremark, CSC, CloudSigma freedom through technology	BT, AT&T, China Telecom, TATA COMMUNICATIONS, interoute
Dec. 2012	10%	9%	12%	22%	34%
Dec. 2011 (1)	11%	10%	12%	17%	36%

% of Total Monthly Recurring Revenue

Strong Growth in Managed Service Providers Providing Cloud Infrastructure

(1) Prior periods reflect updated classifications

FINANCIAL HIGHLIGHTS

Josh Joshi – Chief Financial Officer

Q4 2012 RESULTS

€ millions (except per share amounts)	Q4 2011	Q3 2012	Q4 2012	Q4 2012 vs. Q4 2011	Q4 2012 vs. Q3 2012
Recurring revenue	€59.7	€65.1	**€69.0**	16%	6%
Non-recurring revenue	4.7	5.3	**3.9**	(17%)	(27%)
Revenue	64.4	70.4	**72.9**	13%	3%
Gross profit	38.9	41.0	**43.9**	13%	7%
Gross margin %	60.4%	58.3%	**60.3%**	-10bps	+200bps
Adjusted EBITDA(1)	27.1	28.7	**31.2**	15%	9%
Adjusted EBITDA Margin %	42.1%	40.8%	**42.8%**	+70bps	+200 bps
Operating profit	17.5	16.6	**14.8**	(16%)	(11%)
Profit before tax	12.6	12.8	**9.1**	(28%)	(29%)
Income tax (expense)	(1.9)	(4.3)	**(3.5)**	79%	(19%)
Net profit	10.6	8.6	**5.6**	(47%)	(34%)
EPS (diluted)	€0.16	€0.12	**€0.08**	(49%)	(34%)

- **Revenue generating space installations drives increase in recurring revenue**
- **Underlying recurring rev/sqm increased 3% Y/Y**
- **200 bps sequential improvement in Adjusted EBITDA margins**
- **Net profit impacted by one time items(2)**

(1) Adjustments to EBITDA include share-based payments, increase/decrease in provision for onerous lease contracts, and income from sub-leases on unused data centre sites.
(2) Net profit was impacted by certain one time items. See Appendix for detail

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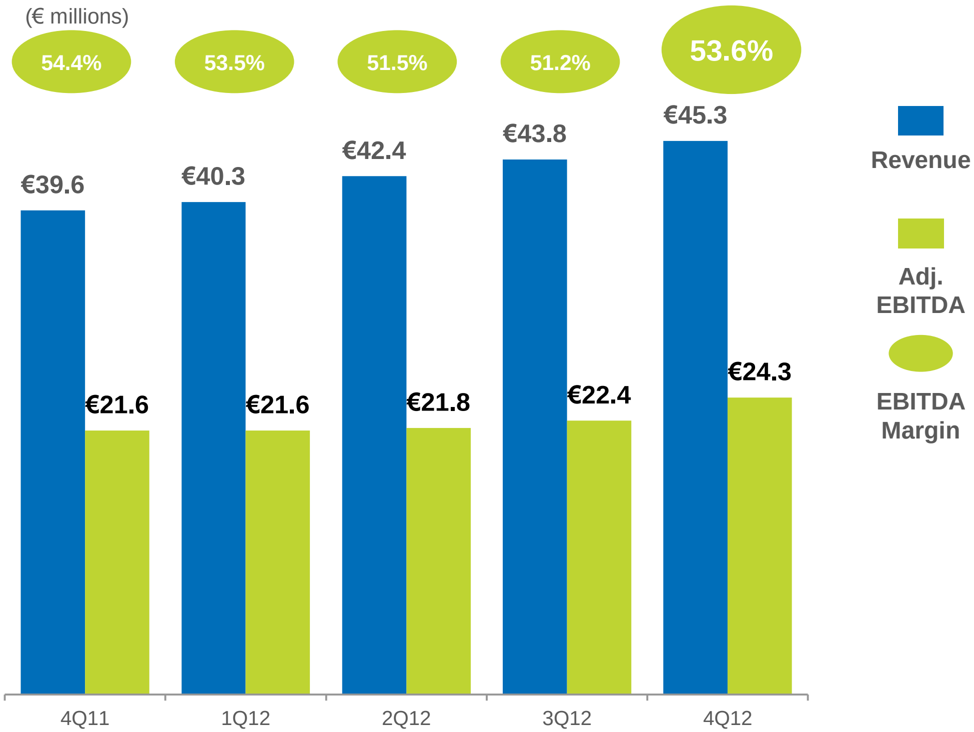
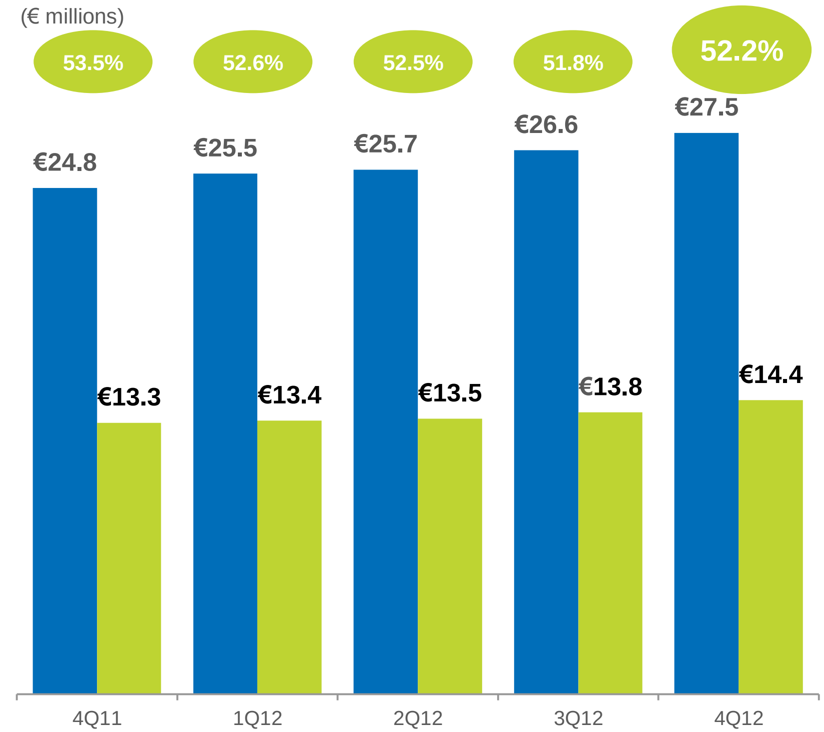
REPORTING SEGMENT ANALYSIS

France, Germany, Netherlands, and UK



- Revenue growth of 14% Y/Y and 4% Q/Q
- Recurring revenue growth of 18% Y/Y and 8% Q/Q
- Adjusted EBITDA margins up 240 bps Q/Q
- Strength in Netherlands

Rest of Europe



- Revenue growth of 11% Y/Y and 3% Q/Q
- Macro factors continue to impact revenue growth
- Continued strong Adjusted EBITDA margins
- Strength in Sweden

Strong Cloud Adoption in Big 4 Driving Strong Revenue Growth

Note: Analysis excludes "Corporate & Other" segment.

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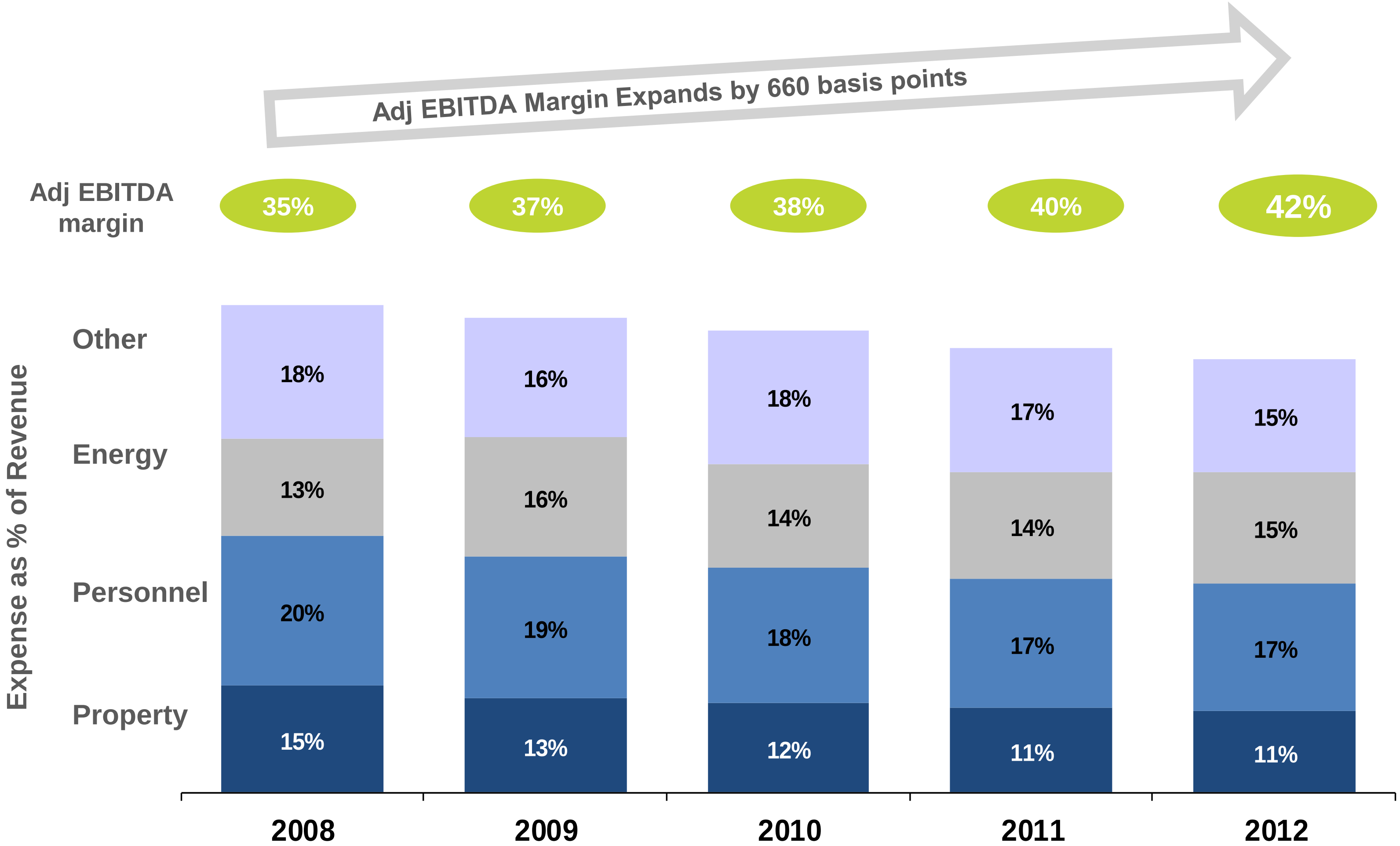
2012 FY RESULTS

€ millions (except per share amounts)	FY 2011	FY 2012	2012 vs. 2011
Recurring revenue	€228.3m	**€259.2m**	14%
Non-recurring revenue	16.0	**17.9**	12%
Revenue	244.3	**277.1**	13%
Gross profit	142.5	**164.0**	15%
Gross margin %	58.3%	**59.2%**	+90bps
Adjusted EBITDA(1)	97.6	**115.0**	18%
Adjusted EBITDA Margin %	40.0%	**41.5%**	+150bps
Operating profit	58.1	**65.2**	12%
Profit before tax	35.3	**47.4**	34%
Income tax (expense)	(9.7)	**(15.8)**	62%
Net profit	25.6	**31.6**	24%
EPS (diluted)	€0.39	**€0.46**	19%

- **Revenue of €277.1 million**
  - Up 13% Y/Y
- **Recurring Revenues €259.2 million**
  - 94% of Total
  - Up 14% Y/Y
- **Adjusted EBITDA of €115.0 million**
  - Up 18% Y/Y
- **Adjusted EBITDA margin 41.5%**
  - Up 150 bp Y/Y
- **Net profit of €31.6 million**
  - Up 24% Y/Y(2)

(1) Adjustments to EBITDA include share-based payments, increase/(decrease) in provision for onerous lease contracts, IPO transaction costs, abandoned transaction costs, income from sub-leases and unused data center sites and net insurance compensation benefit. Refer to appendix for reconciliation.
(2) Net profit was impacted by certain one time items. See Appendix for detail

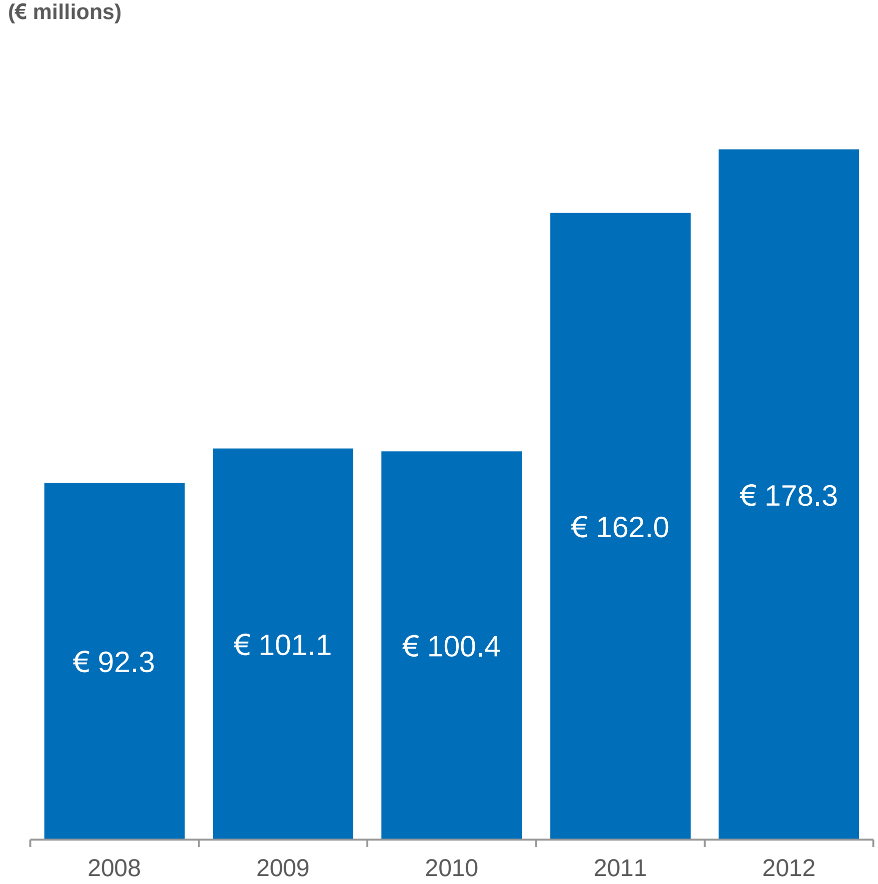
OPERATING LEVERAGE DELIVERING PROFITABLE GROWTH



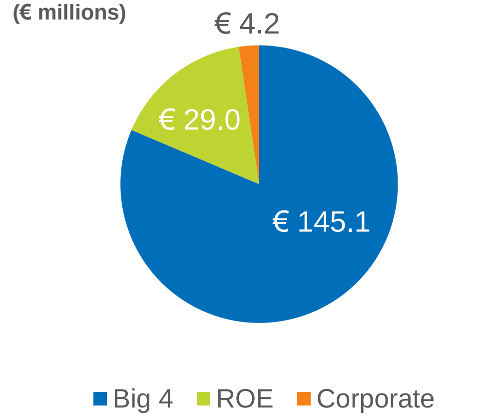
Operating Expenses as a % of Revenue Continue to Decline

DEMAND DRIVEN CAPITAL EXPENDITURES

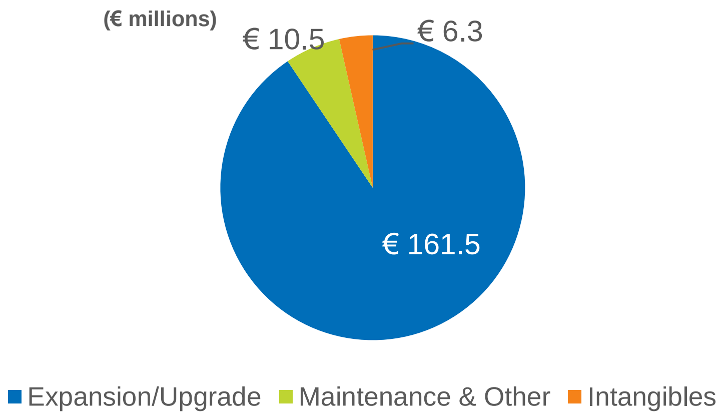
Capital Expenditures, including Intangible Assets



By Geography



By Nature



Capital Expenditures Invested to Support Customer Demand

STRONG BALANCE SHEET

€ millions	31-Dec-12	31-Dec-11
Cash & Cash Equivalents	€68.7m	€142.7m
Total Borrowings(1)	286.8	257.4
Shareholders Equity	375.6	330.6
Total Capitalisation	662.4	588.0
Total Debt / Total Capitalisation	43.3%	43.8%
Gross Leverage Ratio(2)	2.5x	2.7x
Net Leverage Ratio(3)	1.9x	1.2x

- **Senior Secured Notes callable in Feb 2014**
- **Borrowings increased due to AMS 6 mortgage and PAR 7 capital lease**
- **Significant covenant headroom**
- **€60 million RCF remains undrawn**
- **Significant tax shield**

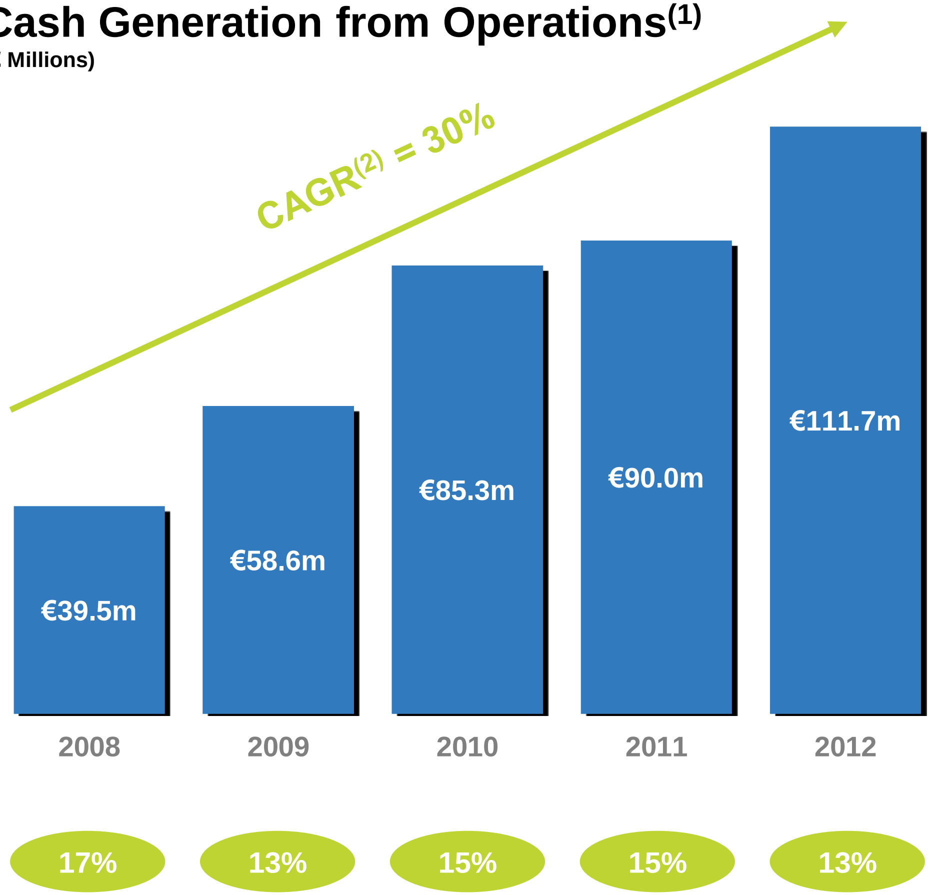
Strong Capital Structure with Decreasing Cost of Capital

(1) Total Borrowings = 9.5% Senior Secured Notes due 2017, including premium on additional issue and are shown after deducting underwriting discounts and commissions, offering fees and expenses + Mortgages + Financial Leases + Other Borrowings – Revolving credit facility deferred financing costs.
(2) Gross Leverage Ratio = (9.5% Senior Secured Notes due 2017 at face value + Mortgages + Financial Leases + Other Borrowings) / Last Twelve Months Adjusted EBITDA.
(3) Net Leverage Ratio = (9.5% Senior Secured Notes due 2017 at face value + Mortgages +Financial Leases + Other Borrowings – Cash & Equivalents) / Last Twelve Months Adjusted EBITDA.

Strong Cash Returns

Cash Generation from Operations[1]

(€ Millions)



Cash ROGIC[3]

- **Significant organic operating cash flow growth 2008 to 2012**
  - Revenue doubled
  - Strong operating leverage
  - Stable utilisation rates
  - ~3x Cash generation
- **Consistent returns on investment**
  - Disciplined, demand driven capital deployment
  - Mid teens Cash Returns on Gross Invested Capital

(1) Cash Generated from Operations defined as cash flow from operations before cash interest and cash taxes.
(2) CAGR calculated as 2012 vs. 2008.
(3) Cash Return on Gross Invested Capital (Cash ROGIC) defined as {Adjusted EBITDA less maintenance and administrative capex in the year} divided by { Average of opening and closing [gross PP&E plus gross intangible assets plus gross goodwill] }. See Appendix for detailed calculation.

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BUSINESS COMMENTARY, OUTLOOK & CONCLUDING REMARKS

David Ruberg – Chief Executive Officer

GUIDANCE FOR 2013

	Range (in millions)
Revenue	€307 - 322
Adjusted EBITDA	€130 - 140
Capital Expenditures	€130 - 150

THANK YOU

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APPENDIX

HISTORICAL RESULTS

EUR millions (except as noted)	Q1 2010	Q2 2010	Q3 2010	Q4 2010	Q1 2011	Q2 2011	Q3 2011	Q4 2011	Q1 2012	Q2 2012	Q3 2012	Q4 2012
Recurring revenue	44.7	47.2	49.6	51.4	54.1	56.2	58.2	59.7	62.3	62.9	65.1	69.0
Non-Recurring revenue	3.1	3.2	5.0	4.1	3.8	3.8	3.8	4.7	3.5	5.1	5.3	3.9
Total Revenue	**47.8**	**50.4**	**54.6**	**55.6**	**57.9**	**60.0**	**62.0**	**64.4**	**65.8**	**68.0**	**70.4**	**72.9**
Gross profit	26.0	28.2	30.7	32.3	33.1	34.5	36.0	38.9	39.3	39.8	41.0	43.9
Gross Margin (%)	54.5%	56.0%	56.2%	58.1%	57.2%	57.5%	58.1%	60.4%	59.7%	58.5%	58.3%	60.3%
Adjusted EBITDA	**17.4**	**19.6**	**20.8**	**21.4**	**22.2**	**23.3**	**25.0**	**27.1**	**27.3**	**27.8**	**28.7**	**31.2**
Adjusted EBITDA Margin (%)	36.5%	38.8%	38.1%	38.5%	38.4%	38.9%	40.3%	42.1%	41.5%	40.8%	40.8%	42.8%
Net income	(4.7)	4.0	5.9	9.5	2.8	5.2	6.9	10.6	8.7	8.7	8.6	5.6
CapEx paid (incl. intangibles)	**(29.0)**	**(25.1)**	**(26.6)**	**(19.7)**	**(19.5)**	**(19.0)**	**(54.9)**	**(68.5)**	**(61.1)**	**(42.6)**	**(46.5)**	**(28.2)**
Cash Generated from Operations	24.1	14.8	19.4	27.0	20.7	23.0	23.8	22.6	25.4	29.4	24.1	32.9
Operating Metrics												
Equipped Space (sqm)	55,800	55,800	59,600	61,000	61,000	61,500	62,200	62,800	64,800	65,300	69,600	74,000
Revenue Generating Space (sqm)	40,100	40,500	42,400	43,700	44,600	45,300	46,100	47,100	47,500	48,600	51,200	56,200
Utilisation (%)	72%	73%	71%	72%	73%	74%	74%	75%	73%	74%	74%	76%

Net Profit Analysis

4Q12 Net Profit Analysis	4Q12 €m	3Q12 €m	4Q11 €m	y/y Δ	q/q Δ
Net Profit - as reported	**5.6**	**8.6**	**10.6**	***-47%***	***-34%***
Add back					
+ NL Crisis Wage Tax	*1.9*	*-*	*-*		
+ IPO transaction costs	*-*	*-*	*-*		
+ Adjustments to onerous lease	*0.8*	*-*	*-*		
	2.7	*-*	*-*		
Reverse					
- Deferred tax asset recognition	*-*	*-*	*(2.7)*		
- Reversal of Asset Impairments	*-*	*-*	*(0.8)*		
- Interest Capitalised	*(1.3)*	*(2.7)*	*(1.5)*		
	(1.3)	*(2.7)*	*(5.0)*		
Tax effect of above add backs & reversals	*(0.4)*	*0.7*	*0.6*		
Adjusted Net Profit	**6.7**	**6.5**	**6.1**	***10%***	***3%***
Reported Basic EPS: (€)	*0.08*	*0.13*	*0.16*	*-48%*	*-34%*
Reported Diluted EPS: (€)	*0.08*	*0.12*	*0.16*	*-48%*	*-34%*
Adjusted Basic EPS: (€)	*0.10*	*0.10*	*0.09*	*7%*	*3%*
Adjusted Diluted EPS: (€)	*0.10*	*0.10*	*0.09*	*7%*	*2%*

FY2012 Net Profit Analysis	FY12 €m	FY11 €m	y/y Δ
Net Profit - as reported	**31.6**	**25.6**	***24%***
Add back			
+ NL Crisis Wage Tax	*1.9*	*-*	
+ IPO transaction costs	*-*	*1.7*	
+ Adjustments to onerous lease	*0.8*	*-*	
	2.7	*1.7*	
Reverse			
- Deferred tax asset recognition	*-*	*(2.7)*	
- Reversal of Asset Impairments	*-*	*(0.8)*	
- Interest Capitalised	*(9.2)*	*(2.7)*	
	(9.2)	*(6.2)*	
Tax effect of above add backs & reversals	*1.6*	*0.9*	
Adjusted Net Profit	**26.8**	**21.9**	***22%***
Reported Basic EPS: (€)	*0.47*	*0.40*	*18%*
Reported Diluted EPS: (€)	*0.46*	*0.39*	*19%*
Adjusted Basic EPS: (€)	*0.40*	*0.34*	*16%*
Adjusted Diluted EPS: (€)	*0.39*	*0.33*	*18%*

Cash ROGIC (1) Calculation

Cash Return on Gross Invested Capital (€m)	FY2008	FY2009	FY2010	FY2011	FY2012
GROSS PPE at end of year	317.1	407.0	506.6	671.6	856.3
GROSS Intangible Assets (2) at end of year	3.2	4.6	7.8	15.5	23.1
GROSS Goodwill at end of year	-	-	-	-	-
GROSS Invested Capital at end of year	**320.3**	**411.6**	**514.3**	**687.0**	**879.4**
GROSS Invested Capital at beginning of year	211.9	320.3	411.6	514.3	687.0
Average GROSS Invested Capital in the year	**266.1**	**365.9**	**463.0**	**600.7**	**783.2**
Adjusted EBITDA	48.3	62.7	79.2	97.6	115.0
Less Maintenance and Admin Capex	(3.4)	(14.8)	(7.7)	(8.9)	(10.5)
	44.8	**48.0**	**71.5**	**88.8**	**104.5**
Cash Return on Gross Invested Capital	**17%**	**13%**	**15%**	**15%**	**13%**

(1) Cash Return on Gross Invested Capital (Cash ROGIC) defined as {Adjusted EBITDA less maintenance and administrative capex in the year} divided by { Average of opening and closing [gross PP&E plus gross intangible assets plus gross goodwill] }.
(2) Intangible assets include the gross costs of software, power grid rights and could also include customer contracts and similar intangibles arising on mergers or acquisitions

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NON-IFRS RECONCILIATIONS

Reconciliation in EUR millions

Reconciliation to Adjusted EBITDA

Consolidated	Q1 2008	Q2 2008	Q3 2008	Q4 2008	Q1 2009	Q2 2009	Q3 2009	Q4 2009	Q1 2010	Q2 2010
Operating profit	**6.4**	**8.0**	**8.9**	**8.9**	**9.1**	**9.8**	**5.5**	**7.5**	**10.0**	**11.7**
Depreciation, amortization and impairments	3.6	3.4	3.6	4.4	4.6	5.0	5.6	6.8	7.2	7.5
EBITDA	**10.0**	**11.4**	**12.6**	**13.3**	**13.8**	**14.8**	**11.1**	**14.3**	**17.2**	**19.2**
Share-based payments	0.4	0.4	0.4	0.5	0.2	0.2	0.2	0.3	0.3	0.4
Increase/(decrease) in provision for onerous lease contracts	0.1	0.2	0.1	1.2	0.5	0.9	0.0	2.4	0.1	0.1
IPO transaction costs	-	-	-	-	-	-	-	-	-	-
Abandoned transaction costs	-	-	-	-	-	-	4.8	-	-	-
Income from sub-leases on unused data center sites	(0.1)	(0.1)	(0.1)	(0.2)	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)
Net insurance compensation benefit	-	-	-	(1.8)	(0.3)	-	-	-	-	-
Adjusted EBITDA	**10.3**	**11.9**	**12.9**	**13.1**	**14.1**	**15.7**	**16.0**	**16.9**	**17.4**	**19.6**

Consolidated	Q3 2010	Q4 2010	Q1 2011	Q2 2011	Q3 2011	Q4 2011	Q1 2012	Q2 2012	Q3 2012	Q4 2012
Operating profit	**12.6**	**12.4**	**11.7**	**13.5**	**15.3**	**17.5**	**17.1**	**16.7**	**16.6**	**14.8**
Depreciation, amortization and impairments	7.8	8.6	8.5	9.6	9.1	8.4	9.7	10.2	11.0	13.1
EBITDA	**20.4**	**21.0**	**20.3**	**23.1**	**24.4**	**25.9**	**26.7**	**27.0**	**27.6**	**27.8**
Share-based payments	0.4	0.6	0.3	0.3	0.7	1.3	0.7	0.9	1.2	2.6
Increase/(decrease) in provision for onerous lease contracts	0.1	(0.1)	0.0	-	-	-	-	-	-	0.8
IPO transaction costs	-	-	1.7	-	-	-	-	-	-	-
Abandoned transaction costs	-	-	-	-	-	-	-	-	-	-
Income from sub-leases on unused data center sites	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)
Net insurance compensation benefit	-	-	-	-	-	-	-	-	-	
Adjusted EBITDA	**20.8**	**21.4**	**22.2**	**23.3**	**25.0**	**27.1**	**27.3**	**27.8**	**28.7**	**31.2**

NON-IFRS RECONCILIATIONS

Reconciliation in EUR millions

	Q1 2010	Q2 2010	Q3 2010	Q4 2010	Q1 2011	Q2 2011	Q3 2011	Q4 2011	Q1 2012	Q2 2012	Q3 2012	Q4 2012
France, Germany, Netherlands, and UK												
Operating profit	**8.2**	**10.2**	**10.0**	**10.8**	**11.7**	**12.3**	**13.4**	**16.3**	**16.2**	**16.0**	**15.8**	**15.3**
Depreciation, amortization and impairments	4.5	4.5	4.7	5.0	5.1	5.8	5.1	5.3	5.3	5.8	6.5	8.1
EBITDA	**12.7**	**14.7**	**14.7**	**15.8**	**16.8**	**18.0**	**18.5**	**21.6**	**21.5**	**21.8**	**22.3**	**23.4**
Share-based payments	-	-	-	0.4	0.1	0.1	0.1	0.1	0.2	0.2	0.2	0.2
Increase/(decrease) in provision for onerous lease contracts	0.1	0.1	0.1	(0.1)	0.0	-	-	-	-	-	-	0.8
Income from sub-leases on unused data center sites	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)
Adjusted EBITDA	**12.7**	**14.7**	**14.7**	**15.9**	**16.8**	**18.0**	**18.5**	**21.6**	**21.6**	**21.8**	**22.4**	**24.3**
Rest of Europe												
Operating profit	**7.4**	**7.0**	**8.7**	**8.7**	**9.0**	**8.8**	**9.7**	**10.5**	**9.7**	**9.5**	**9.8**	**10.0**
Depreciation, amortization and impairments	2.4	2.6	2.8	3.1	3.0	3.3	3.4	2.7	3.6	3.9	3.9	4.3
EBITDA	**9.8**	**9.6**	**11.5**	**11.9**	**12.0**	**12.1**	**13.1**	**13.1**	**13.3**	**13.4**	**13.7**	**14.3**
Share-based payments	-	-	-	0.2	0.1	0.0	0.1	0.1	0.1	0.1	0.1	0.1
Adjusted EBITDA	**9.8**	**9.6**	**11.5**	**12.1**	**12.1**	**12.2**	**13.2**	**13.3**	**13.4**	**13.5**	**13.8**	**14.4**
Corporate and Other												
Operating profit/(loss)	**(5.6)**	**(5.6)**	**(6.1)**	**(7.1)**	**(8.9)**	**(7.6)**	**(7.8)**	**(9.2)**	**(8.8)**	**(8.8)**	**(9.0)**	**(10.6)**
Depreciation, amortization and impairments	0.3	0.4	0.3	0.5	0.4	0.5	0.6	0.4	0.7	0.6	0.6	0.7
EBITDA	**(5.3)**	**(5.2)**	**(5.8)**	**(6.6)**	**(8.6)**	**(7.0)**	**(7.2)**	**(8.8)**	**(8.1)**	**(8.2)**	**(8.4)**	**(9.8)**
Share-based payments	0.3	0.4	0.4	(0.0)	0.2	0.2	0.6	1.1	0.5	0.6	0.9	2.3
IPO transaction costs	-	-	-	-	1.7	-	-	-	-	-	-	-
Adjusted EBITDA	**(5.0)**	**(4.8)**	**(5.4)**	**(6.7)**	**(6.7)**	**(6.8)**	**(6.6)**	**(7.7)**	**(7.6)**	**(7.5)**	**(7.5)**	**(7.5)**